

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known)

Chapter

**11**☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **De la Reina Developments Corporation**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

**De la Reyna Developments Corporation**

3. Debtor's federal Employer Identification Number (EIN) **61-1665737**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

**134 East Bracebridge Circle  
Spring, TX 77382**

Number, Street, City, State &amp; ZIP Code

P.O. Box, Number, Street, City, State &amp; ZIP Code

**Montgomery**

County

Location of principal assets, if different from principal place of business

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify:

Debtor **De la Reina Developments Corporation**  
Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☒ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☐ No.
- ☒ Yes.

If more than 2 cases, attach a separate list.

District	<b>Southern District of Texas</b>	When	<b>1/04/21</b>	Case number	<b>21-30012</b>
District	<b>Southern District of Texas</b>	When	<b>8/05/19</b>	Case number	<b>19-34366</b>

Debtor **De la Reina Developments Corporation**  
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship  
District When Case number, if known

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No  
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

### Statistical and administrative information

13. Debtor's estimation of available funds
- Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- ☒ 1-49  
☐ 50-99  
☐ 100-199  
☐ 200-999
- ☐ 1,000-5,000  
☐ 5001-10,000  
☐ 10,001-25,000
- ☐ 25,001-50,000  
☐ 50,001-100,000  
☐ More than 100,000

15. Estimated Assets
- ☐ \$0 - \$50,000  
☐ \$50,001 - \$100,000  
☐ \$100,001 - \$500,000  
☐ \$500,001 - \$1 million
- ☒ \$1,000,001 - \$10 million  
☐ \$10,000,001 - \$50 million  
☐ \$50,000,001 - \$100 million  
☐ \$100,000,001 - \$500 million
- ☐ \$500,000,001 - \$1 billion  
☐ \$1,000,000,001 - \$10 billion  
☐ \$10,000,000,001 - \$50 billion  
☐ More than \$50 billion

16. Estimated liabilities
- ☐ \$0 - \$50,000  
☒ \$1,000,001 - \$10 million  
☐ \$500,000,001 - \$1 billion

Debtor

**De la Reina Developments Corporation**

Case number (if known)

Name

- ☐ \$50,001 - \$100,000
- ☐ \$100,001 - \$500,000
- ☐ \$500,001 - \$1 million

- ☐ \$10,000,001 - \$50 million
- ☐ \$50,000,001 - \$100 million
- ☐ \$100,000,001 - \$500 million

- ☐ \$1,000,000,001 - \$10 billion
- ☐ \$10,000,000,001 - \$50 billion
- ☐ More than \$50 billion

Debtor **De la Reina Developments Corporation**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 3, 2023**  
MM / DD / YYYY**X /s/ Juan Luis Perez Soberon**  
Signature of authorized representative of debtor**Juan Luis Perez Soberon**  
Printed nameTitle **President & Director****18. Signature of attorney****X /s/ Anabel King**  
Signature of attorney for debtorDate **July 3, 2023**  
MM / DD / YYYY**Anabel King**  
Printed name**Wauson King**  
Firm name**52 Sugar Creek Center Blvd., Suite 325**  
**Sugar Land, TX 77478**  
Number, Street, City, State & ZIP CodeContact phone **281-242-0303**Email address **aking@w-klaw.com****24067659 TX**  
Bar number and State

**Fill in this information to identify the case:**Debtor name De la Reina Developments CorporationUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 3, 2023**X /s/ Juan Luis Perez Soberon**

Signature of individual signing on behalf of debtor

**Juan Luis Perez Soberon**

Printed name

**President & Director**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **De la Reina Developments Corporation**  
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204**
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**
**12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Medtrade Inc. 1300 Post Oak Blvd. Suite 1310 Houston, TX 77056		None. The agreement at issue was between Medtrade Inc. and a third party.	Disputed			\$567,228.26
Productora Mexicana de Arroz, SA et al. Veracruz, Mexico Avenida Manati # 247 Colonia Parque Industrial Olmeca Veracruz Veracruz 91808		None. The underlying agreements were between Productora Mexican and a third party-not De La Reina.	Contingent Unliquidated Disputed			\$466,000.00

**Fill in this information to identify the case:**Debtor name **De la Reina Developments Corporation**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b>	
Copy line 88 from <i>Schedule A/B</i> .....	\$ <b>1,520,000.00</b>
<b>1b. Total personal property:</b>	
Copy line 91A from <i>Schedule A/B</i> .....	\$ <b>0.00</b>
<b>1c. Total of all property:</b>	
Copy line 92 from <i>Schedule A/B</i> .....	\$ <b>1,520,000.00</b>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <b>574,570.92</b>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b>	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <b>0.00</b>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b>	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <b>1,033,228.26</b>
<b>4. Total liabilities</b> .....	
Lines 2 + 3a + 3b	\$ <b>1,607,799.18</b>



**Fill in this information to identify the case:**Debtor name De la Reina Developments CorporationUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☒ No. Go to Part 2.  
☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.

Debtor **De la Reina Developments Corporation**  
Name

Case number (If known) \_\_\_\_\_

☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☒ No. Go to Part 8.☐ Yes Fill in the information below.**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.☐ Yes Fill in the information below.**Part 9: Real property**

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

**Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

**Nature and extent of debtor's interest in property****Net book value of debtor's interest**  
(Where available)**Valuation method used for current value****Current value of debtor's interest**

Debtor De la Reina Developments Corporation  
Name

Case number (If known) \_\_\_\_\_

55.1. 134 E. Bracebridge  
Circle, Spring Texas  
77382  
WDLNDS VIL INDIAN  
SPRG 21, BLOCK 1,  
LOT 23

The Debtor's sole  
shareholders, Mr.  
Perez and Mrs. Paez,  
made the \$265,220.76  
down payment, and  
made over \$400,000  
in improvements,  
repairs, and  
maintenance on the  
Property. They have  
been residing in the  
Property since it was  
purchased (May 31,  
2012) and have been  
paying the mortgage  
payments, taxes, and  
insurance (through  
escrow account).  
They live in the  
Property with their  
children.

Montgomery County  
Appraisal:  
\$1,243,060.

The Debtor believes  
the Property's  
current value is  
between \$1.24 million  
and \$1.52 million.

Fee Simple  
(subject to  
homestead and  
possession by  
Mr. Perez &  
Mrs. Paez)

\$0.00 N/A

\$1,520,000.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

**\$1,520,000.00**

57. Is a depreciation schedule available for any of the property listed in Part 9?

☒ No  
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No  
☐ Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

Debtor **De la Reina Developments Corporation**  
Name

Case number (If known) \_\_\_\_\_

**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes Fill in the information below.

Current value of  
debtor's interest

71. **Notes receivable**  
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**  
**Hazard (Progressive) and flood insurance on 134 E.**  
**Bracebridge Circle** **Unknown**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**  
Add lines 71 through 77. Copy the total to line 90.

**\$0.00**

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor De la Reina Developments Corporation  
Name

Case number (If known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$1,520,000.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$0.00</u>	+ 91b. <u>\$1,520,000.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$1,520,000.00</u>

**Fill in this information to identify the case:**Debtor name **De la Reina Developments Corporation**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<b>Montgomery County MUD # 60</b> Creditor's Name   P.O. Box 7829 Spring, TX 77387-7829 Creditor's mailing address  _____ Creditor's email address, if known  Date debt was incurred <b>Jan. 1, 2023</b> Last 4 digits of account number <b>4129</b> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <b>1. Montgomery County Tax Assessor</b> <b>2. Sierra Lending Group LLC</b> <b>3. Montgomery County MUD # 60</b>	Describe debtor's property that is subject to a lien <b>134 E. Bracebridge Circle, Spring Texas 77382</b> <b>WDLNDS VIL INDIAN SPRG 21, BLOCK 1, LOT 23</b>  <b>The Debtor's sole shareholders, Mr. Perez and Mrs. Paez, made the \$265,220.76 down payment, and made over \$400,000 in improvements, repairs, and</b> Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,464.71</b>	<b>\$1,520,000.00</b>
2.2	<b>Montgomery County Tax Assessor</b>	Describe debtor's property that is subject to a lien	<b>\$18,119.25</b>	<b>\$1,520,000.00</b>

Debtor **De la Reina Developments Corporation**

Case number (if known)

Name

Creditor's Name

**134 E. Bracebridge Circle, Spring Texas  
77382  
WDLNDS VIL INDIAN SPRG 21, BLOCK 1,  
LOT 23**

**Attn: Tammy J. McRae  
400 N. San Jacinto  
Conroe, TX 77301**

Creditor's mailing address

**The Debtor's sole shareholders, Mr. Perez  
and Mrs. Paez, made the \$265,220.76 down  
payment, and made over \$400,000 in  
improvements, repairs, and**

Describe the lien

**Statutory Lien**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

**January 1, 2023 - Sum  
listed is the 2022 Tax sum,  
Likely to increase by  
25%-30%**

Last 4 digits of account number

**2300**

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

**Specified on line 2.1**

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.3 Sierra Lending Group LLC**

Creditor's Name

Describe debtor's property that is subject to a lien

**134 E. Bracebridge Circle, Spring Texas  
77382  
WDLNDS VIL INDIAN SPRG 21, BLOCK 1,  
LOT 23**

**\$534,162.72****\$1,520,000.00**

**4550 Post Oak Place Drive  
Unit 244  
Houston, TX 77027**

Creditor's mailing address

**The Debtor's sole shareholders, Mr. Perez  
and Mrs. Paez, made the \$265,220.76 down  
payment, and made over \$400,000 in  
improvements, repairs, and**

Describe the lien

**Deed of Trust**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**0459**

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

**Specified on line 2.1**

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed

Debtor **De la Reina Developments Corporation** Case number (if known) \_\_\_\_\_  
Name

<b>2.4</b>	<b>Sierra Lending Group LLC</b>	Describe debtor's property that is subject to a lien	<b>\$17,924.24</b>		<b>\$1,520,000.00</b>
	Creditor's Name	<b>134 E. Bracebridge Circle, Spring Texas 77382</b>			
		<b>WDLNDS VIL INDIAN SPRG 21, BLOCK 1, LOT 23</b>			

**4550 Post Oak Place Drive  
Unit 244  
Houston, TX 77027**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**May 2023 to July 2023**Last 4 digits of account number  
**0459**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

The Debtor's sole shareholders, Mr. Perez and Mrs. Paez, made the \$265,220.76 down payment, and made over \$400,000 in improvements, repairs, and

Describe the lien

**Deed of Trust**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed

<b>2.5</b>	<b>Sierra Lending Group LLC</b>	Describe debtor's property that is subject to a lien	<b>\$2,900.00</b>		<b>\$1,520,000.00</b>
	Creditor's Name	<b>134 E. Bracebridge Circle, Spring Texas 77382</b>			
		<b>WDLNDS VIL INDIAN SPRG 21, BLOCK 1, LOT 23</b>			

**4550 Post Oak Place Drive  
Unit 244  
Houston, TX 77027**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number  
**0459**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

The Debtor's sole shareholders, Mr. Perez and Mrs. Paez, made the \$265,220.76 down payment, and made over \$400,000 in improvements, repairs, and

Describe the lien

**Deed of Trust**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent☐ Unliquidated☒ Disputed3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$574,570.92**



Debtor **De la Reina Developments Corporation**  
Name

Case number (if known)

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Anthony Adan Garcia Hughes Watters Askanase L.L.P. 1201 Luisiana, Suite 2800 Houston, TX 77002	Line <u>2.3</u>	1976
Hughes Watters Askanase L.L.P. Total Plaza 1201 Louisiana 28th Floor Houston, TX 77002	Line <u>2.3</u>	1976
Hughes Watters Askanase L.L.P. P.O. Box 9064 Temecula, CA 92589	Line <u>2.3</u>	1976
Members Choice Credit Union P.O. Box 27168 Houston, TX 77227-7168	Line <u>2.3</u>	
Sierra Lending Group, LLC P.O. Box 27168 Houston, TX 77227	Line <u>2.3</u>	

**Fill in this information to identify the case:**Debtor name **De la Reina Developments Corporation**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>P.O. Box 7346</b> <b>Philadelphia, PA 19101-7346</b>  Date or dates debt was incurred _____  Last 4 digits of account number <b>5737</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Notice Only</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b> <b>\$0.00</b>

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address <b>Medtrade Inc.</b> <b>1300 Post Oak Blvd. Suite 1310</b> <b>Houston, TX 77056</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>None. The underlying agreement was between Medtrade Inc. and a third party-not De La Reina. Medtrade Inc. obtained a writ against De La Reina and claims \$567,228.26</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$567,228.26</b>
3.2	Nonpriority creditor's name and mailing address <b>Productora Mexicana de Arroz, SA et al.</b> <b>Veracruz, Mexico</b> <b>Avenida Manati # 247</b> <b>Colonia Parque Industrial Olmeca</b> <b>Veracruz Veracruz 91808</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>None. The underlying agreements were between Productora Mexican and a third party-not De La Reina.</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$466,000.00</b>

Debtor **De la Reina Developments Corporation**  
Name

Case number (if known) \_\_\_\_\_

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Christine M. Renee Renee Law, PLLC 25511 Budde Road, Suite 1102 Spring, TX 77380</b>	Line <u>3.2</u>  <input type="checkbox"/> Not listed. Explain _____	—
4.2	<b>Kevin M. Long 210 Coronado Street Houston, TX 77009</b>	Line <u>3.1</u>  <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>1,033,228.26</u>
5c.	\$ <u>1,033,228.26</u>

**Fill in this information to identify the case:**Debtor name **De la Reina Developments Corporation**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

**Mr. Perez and Mrs. Paez, made the \$265,220.76 down payment, and made over \$400,000 in improvements, repairs, and maintenance. They have been residing in the property since it was purchased (May 31, 2012) and have been paying the mortgage payment, taxes, and insurance (through escrow account). They live in the Property with their children. Subject to any right, claims, benefits, and or interests, there is at least an agreement for Mrs. Paez to reside in the Property.**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Andrea Rochin Paez  
134 E. Bracebridge Circle  
Spring, TX 77382**

Debtor 1 **De la Reina Developments Corporation**  
 First Name Middle Name Last Name

Case number (if known)

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.2. State what the contract or lease is for and the nature of the debtor's interest

**Mr. Perez and Mrs. Paez, made the \$265,220.76 down payment, and made over \$400,000 in improvements, repairs, and maintenance. They have been residing in the property since it was purchased (May 31, 2012) and have been paying the mortgage payment, taxes, and insurance (through escrow account). They live in the Property with their children. Subject to any right, claims, benefits, and or interests, there is at least an agreement for Mr. Perez to reside in the Property.**

State the term remaining

List the contract number of any government contract

**Juan Luis Perez Soberon  
 134 E. Bracebridge Circle  
 Spring, TX 77382**

**Fill in this information to identify the case:**Debtor name **De la Reina Developments Corporation**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **Andrea Rochin Paez** **134 E. Bracebridge Circle Spring, TX 77382**

**Sierra Lending Group LLC**

☒ D **2.3**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.2 **Andrea Rochin Paez** **134 E. Bracebridge Circle Spring, TX 77382**

**Sierra Lending Group LLC**

☒ D **2.4**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.3 **Andrea Rochin Paez** **134 E. Bracebridge Circle Spring, TX 77382**

**Sierra Lending Group LLC**

☒ D **2.5**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.4 **Juan Luis Perez Soberon** **132 E. Bracebridge Circle Spring, TX 77382**

**Sierra Lending Group LLC**

☒ D **2.3**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.5 **Juan Luis Perez Soberon** **132 E. Bracebridge Circle Spring, TX 77382**

**Sierra Lending Group LLC**

☒ D **2.4**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

Debtor De la Reina Developments Corporation

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	<b>Juan Luis Perez Soberon</b>	<b>132 E. Bracebridge Circle Spring, TX 77382</b>	<b>Sierra Lending Group LLC</b>	<input checked="" type="checkbox"/> D <u>2.5</u>
				<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

**Fill in this information to identify the case:**Debtor name De la Reina Developments CorporationUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**  
Check all that apply**Gross revenue**  
(before deductions and exclusions)**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**  
*Check all that apply***4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.**Insider's name and address**  
**Relationship to debtor****Dates****Total amount of value****Reasons for payment or transfer****5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.



Debtor **De la Reina Developments Corporation**

Case number (if known) \_\_\_\_\_

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
Sierra Lending Group LLC 4550 Post Oak Place Drive Unit 244 Houston, TX 77027	134 E. Bracebridge Circle, Spring Texas 77382 WDLNDS VIL INDIAN SPRG 21, BLOCK 1, LOT 23	March 7, 2023 & July 5, 2023	\$1,520,000.00
The Debtor's sole shareholders, Mr. Perez and Mrs. Paez, made the \$265,220.76 down payment, and made over \$400,000 in improvements, repairs, and			

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Medtrade, Inc. v. De la Reina Development Corporation 2022-27343A	Alleged breach of contract between Scrap and Steel Terminal USA, LLC and Medtrade Inc. and alleged alter ego of "all Defendants". A default judgment was entered against De La Reina which is void/voidable and not final because De La Reina was not served with citations/petition or the motion for default or entry of the default judgment.	270th Harris County District Court 201 Caroline Houston, TX 77002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **De la Reina Developments Corporation**

Case number (if known) \_\_\_\_\_

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2.	<b>Productora Mexicana de Arroz, Sociedad Anonima Promotora de Inversion de Capital Variable, S.A. P.I. de C.V.</b> <b>20-03-02871</b>	<b>Alleged Breach of Contract; Negligent or Fraudulent Misrepresentation ; Fraudulent Inducement; Common Law Fraud; Money Had and Received or Conversion. The agreements were between Plaintiff and Cal-Ixa (not Debtor).</b>	<b>457th Montgomery District Court</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p>		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------

Debtor **De la Reina Developments Corporation**

Case number (if known) \_\_\_\_\_

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.		\$900 partial payment for consultation - March 3, 2023 \$ 75 remainder payment for consultation - May 16, 2023 \$9,000 partial retainer - June 22, 2023 \$1,738 filing fee - June 26, 2023 \$9,000 partial retainer - June 28, 2023	
Wauson King 52 Sugar Creek Center Blvd., Suite 325 Sugar Land, TX 77478	\$900 partial payment for consultation - March 3, 2023 \$ 75 remainder payment for consultation - May 16, 2023 \$9,000 partial retainer - June 22, 2023 \$1,738 filing fee - June 26, 2023 \$9,000 partial retainer - June 28, 2023		\$20,713.00
Email or website address			
Who made the payment, if not debtor? Cal-ixa Aggregates LLC / Juan Luis Perez Soberon on behalf of Cal-ixa			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Hughes Watters Askanase Total Plaza 1201 Louisiana 28th Floor Houston, TX 77002	\$30,000 Cashier's Check	3/6/2023	\$30,000.00
Relationship to debtor			

Debtor **De la Reina Developments Corporation**

Case number (if known)

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2	<b>Sierra Lending Group LLC 4550 Post Oak Place Drive Unit 244 Houston, TX 77027</b>	<b>Purported Waiver and release of any and all rights to reinstate the Loan after any future acceleration thereof.</b>	<b>3/6/2023</b>	<b>Unknown</b>
	Relationship to debtor <b>Mortgage Servicer</b>			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	<b>525 N. Sam Houston Pkwy. E. Houston, TX 77067</b>	<b>2013 to 2022</b>

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

Debtor **De la Reina Developments Corporation**

Case number (if known) \_\_\_\_\_

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	--	-----------------------------	----------------------------

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Describe the property	Value
Juan Luis Perez Soberon 134 E. Bracebridge Cir. Spring, TX 77382	134 E. Bracebridge Cir. Spring, TX 77382	Contents: home furnishings, appliances, decor, clothing, shoes, accessories, jewelry, and other personal effects of Mr. Perez, Mrs. Paez and their children.	\$100,000.00
Owner's name and address	Location of the property	Describe the property	Value
Andrea Rochin Paez 132 E. Bracebridge Circle Spring, TX 77382	132 E. Bracebridge Circle Spring, TX 77382	Contents: home furnishings, appliances, decor, clothing, shoes, accessories, jewelry, and other personal effects of Mr. Perez, Mrs. Paez and their children.	\$100,000.00

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly

Debtor **De la Reina Developments Corporation**

Case number (if known) \_\_\_\_\_

owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.  Dates business existed
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26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
------------------	----------------------------

26a.1. **Alberto Levet**  
**8505 Technology Forest Suite 802**  
**Spring, TX 77381**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address	If any books of account and records are unavailable, explain why
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Debtor **De la Reina Developments Corporation**

Case number (if known) \_\_\_\_\_

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>Veronica Hernandez</b> <b>4134 Blue Bonnet Blvd.</b> <b>Houston, TX 77025</b>	
26c.2. <b>Andrea Rochin Paez</b> <b>134 E. Bracebridge Cir.</b> <b>Spring, TX 77382</b>	
26c.3. <b>Juan Luis Perez Soberon</b> <b>132 E. Bracebridge Circle</b> <b>Spring, TX 77382</b>	
26c.4. <b>Alberto Levet</b> <b>8505 Technology Forest Suite 802</b> <b>Spring, TX 77381</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No  
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<b>Juan Luis Perez Soberon</b>	<b>134 E. Bracebridge Circle</b> <b>Spring, TX 77382</b>	<b>President and Director</b>	<b>70%</b> <b>Shareholder</b>
Name	Address	Position and nature of any interest	% of interest, if any
<b>Andrea Rochin Paez</b>	<b>134 E. Bracebridge Cir.</b> <b>Spring, TX 77382</b>	<b>Secretary and Director</b>	<b>30%</b> <b>Shareholder</b>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

## 30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

Debtor **De la Reina Developments Corporation**

Case number (if known) \_\_\_\_\_

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 3, 2023****/s/ Juan Luis Perez Soberon**

Signature of individual signing on behalf of the debtor

**Juan Luis Perez Soberon**

Printed name

Position or relationship to debtor **President & Director**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes



**United States Bankruptcy Court  
Southern District of Texas**

In re **De la Reina Developments Corporation**

Debtor(s)

Case No.  
Chapter**11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**Andrea Rochin Paez**  
**134 E. Bracebridge Cir.**  
**Spring, TX 77382**

**Juan Luis Perez Soberon**  
**132 E. Bracebridge Circle**  
**Spring, TX 77382**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President & Director** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **July 3, 2023**Signature **/s/ Juan Luis Perez Soberon**  
**Juan Luis Perez Soberon**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Southern District of Texas**

In re **De la Reina Developments Corporation**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President & Director of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 3, 2023**

**/s/ Juan Luis Perez Soberon**

**Juan Luis Perez Soberon/President & Director**

Signer/Title

Andrea Rochin Paez  
134 E. Bracebridge Circle  
Spring, TX 77382

Anthony Adan Garcia  
Hughes Watters Askanase L.L.P.  
1201 Luisiana, Suite 2800  
Houston, TX 77002

Christine M. Renee  
Renee Law, PLLC  
25511 Budde Road, Suite 1102  
Spring, TX 77380

Hughes Watters Askanase L.L.P.  
Total Plaza  
1201 Louisiana 28th Floor  
Houston, TX 77002

Hughes Watters Askanase L.L.P.  
P.O. Box 9064  
Temecula, CA 92589

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Juan Luis Perez Soberon  
134 E. Bracebridge Circle  
Spring, TX 77382

Juan Luis Perez Soberon  
132 E. Bracebridge Circle  
Spring, TX 77382

Kevin M. Long  
210 Coronado Street  
Houston, TX 77009

Medtrade Inc.  
1300 Post Oak Blvd. Suite 1310  
Houston, TX 77056

Members Choice Credit Union  
P.O. Box 27168  
Houston, TX 77227-7168

Montgomery County MUD # 60  
P.O. Box 7829  
Spring, TX 77387-7829

Montgomery County Tax Assessor  
Attn: Tammy J. McRae  
400 N. San Jacinto  
Conroe, TX 77301

Productora Mexicana de Arroz, SA et al.  
Veracruz, Mexico  
Avenida Manati # 247  
Colonia Parque Industrial Olmeca  
Veracruz Veracruz 91808

Sierra Lending Group LLC  
4550 Post Oak Place Drive Unit 244  
Houston, TX 77027

Sierra Lending Group, LLC  
P.O. Box 27168  
Houston, TX 77227